

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (SCC)

(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Macquarie Bank Limited

Name of Transferee

Name and Address where notices to transferee should be sent:

Macquarie Bank Limited  
125 West 55th Street  
New York, NY 10019  
Contacts: Arvind Admal  
Tel. No. 212-231-2099  
or David Anekstein  
Tel. No. 212-231-6187  
Email: [loan.private@macquarie.com](mailto:loan.private@macquarie.com)  
Fax No.: 212-231-0629

Varde Investment Partners, L.P.

Name of Transferor

Court Claim # (if known): 13777

Amount of Claim Transferred: \$5,800,000.00

Date Claim Filed: 09/16/2009

Debtor: Lehman Brothers Commodity Services Inc.

With a copy to:

Robert Scheininger  
Sidley Austin LLP  
787 Seventh Avenue  
New York, NY 10019

Wire Instructions:

Bank Name: Bank of New York Mellon, New York  
ABA 021-000-018  
SWIFT Code: IRVTUS3N  
Acct. No. 890-0055-375  
Beneficiary: Macquarie Bank Limited  
SWIFT Code: MACQAU2S  
CHIPS UID 236386  
Ref: Lehman Claim Trade with Varde

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: April 29, 2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Byron den Hertog  
Division Director

Nathan Booker  
Associate Director

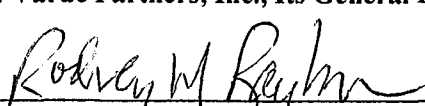
**EXHIBIT A**

**EVIDENCE OF TRANSFER OF CLAIM**

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **VÄRDE INVESTMENT PARTNERS, L.P.** ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto **MACQUARIE BANK LIMITED** ("Buyer") all rights, title and interest in and to the claims of Seller referenced as proof of claim number 13777 in the principal amount of \$5,800,000.00 (the "Claim") against Lehman Brothers Commodity Services Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York ( the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc., et al., case No. 08-13555 (SCC) Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 29th day of April, 2014.


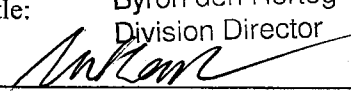
<b>SELLER:</b>  <b>VÄRDE INVESTMENT PARTNERS, L.P.</b> <b>By: Värde Investment Partners G.P., LLC, Its</b> <b>General Partner</b> <b>By: Värde Partners, L.P., Its Managing Member</b> <b>By: Värde Partners, Inc., Its General Partner</b>   Name: <b>Rodney M. Rayburn</b> Title: <b>Managing Director</b>	<b>BUYER:</b>  <b>MACQUARIE BANK LIMITED</b>  _____ Name: Title:  _____ Name: Title:
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<b>SELLER:</b>  <b>VÄRDE INVESTMENT PARTNERS, L.P.</b> <b>By: Värde Investment Partners G.P., LLC, Its General Partner</b> <b>By: Värde Partners, L.P., Its Managing Member</b> <b>By: Värde Partners, Inc., Its General Partner</b>  _____ Name: Title:	<b>BUYER:</b>  <b>MACQUARIE BANK LIMITED</b>   _____ Name: Byron den Hertog Title: Division Director   _____ Name: Nathan Booker Title: Associate Director
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(Signed in Sydney, POA Ref: #938  
dated 22<sup>nd</sup> November 2012)